

Code **TIX**
Company name Tan Binh Import – Export Joint Stock Corporation
Date 08/24/2017
Subject **Result of public offering**

Content:

Tan Binh Import – Export Joint Stock Corporation has enclosed the result of public offering as follows:

I. Information on Stock:

- Stock name: Tan Binh Import – Export Joint Stock Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 2,400,000 shares:
 - + Existing shareholders: 1,200,000 shares
 - + Key staff: 1,200,000 shares
- Total estimated proceeds: VND48,000,000,000
- Issue date: June 06, 2017
- Beginning date: July 04, 2017
- Ending date: August 16, 2017
- Time for registration:
 - + Existing shareholders: from July 04, 2017 to August 04, 2017
 - + Key Staff: from July 04, 2017 to August 04, 2017
 - + Unsold shares: from August 14, 2017 to August 16, 2017
- Time for settlement: March 21, 2017:
 - + Existing shareholders: from July 04, 2017 to August 04, 2017
 - + Key Staff: from July 04, 2017 to August 04, 2017
 - + Unsold shares: from August 14, 2017 to August 16, 2017

- Deadline for share transfer: expected in September 06, 2017

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Investors outside the company	20,000	1,200,000	1,200,000	1,200,000	163	163	0	0	50%
2. Key staff	20,000	1,200,000	1,200,000	1,200,000	24	24	0	0	50%
Total	20,000	2,400,000	2,400,000	2,400,000	187	187	0	0	100%
1. Domestic shareholders	20,000	2,286,598	2,286,598	2,286,598	181	181	0	0	95.27%
2. Foreign shareholders	20,000	113,402	113,402	113,402	6	6	0	0	4.73%
Total	20,000	2,400,000	2,400,000	2,400,000	187	187	0	0	100%
1. Existing	20,000	1,200,000	1,187,541	1,187,541	162	162	0	12,459	49.48%

shareholders									
2. Unsold shares handle (*)	25,000		12,459	12,459	1	1	0	0	0.52%
3. Key staff	20,000	1,200,000	1,200,000	1,200,000	24	24	0	0	50%
Total		2,400,000	2,400,000	2,400,000	187	187	0	0	100%

(*): unsold shares: to offer and distribute to the Thai Hung Trading Joint Stock Company which is existing shareholders of VIS.

V. Summary result:

- Total distributed shares: 2,400,000 shares (100% of offered shares)
- Total proceeds: VND 48,062,295,000
- Total expenses: VND 131,685,737
- Net proceeds: VND 47,930,609,263

VI. Total proceeds from the offering shares:

No.	List	Value (1,000 dong)	Number of shareholder	Rate (%)
1	Total equity:	264,000,000	296	100
	- Domestic shareholder	240,185,690	285	90.98
	- Foreign shareholder:	23,814,310	11	9.02
2	Detail:	264,000,000	296	100
	- Founding shareholder	0	0	0
	- Major shareholder	136,127,170	5	51.56
	- Shareholders who hold from 1% to less than 5% of voting shares.	94,833,250	14	35.92
	- Shareholders who hold less than 1% of voting shares.	33,039,580	277	12.52

VII. List of shareholders hold shares:

No.	Shareholders name	Owning shares volume	% Owning ratio
1	Cho Lon Investment and Im-Export JSC	4,853,102	18.38
2	Tanimex Tan Binh Service Production JSC	2.520.000	9.55
3	Bao Viet Life Corporation	2.402.494	9.10
4	Pyn Elite Fund (Non-Ucits	2,325,120	8.81
5	Minh Phat Development and Investment JSC	1,512,000	5.73
Total		13,612,716	51.57